

**SANTA BARBARA COUNTY
EMPLOYEES' RETIREMENT SYSTEM**

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**Gregory E. Levin, CPA
Chief Executive Officer**



BOARD OF RETIREMENT

Chair - Frederick Tan
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Alternates

Gary Blair
Ryan Sullivan

AGENDA OF THE BOARD OF RETIREMENT

April 4, 2019

**Riviera Ballroom, Canary Hotel
31 West Carrillo Street
Santa Barbara, California**

The Santa Barbara County Employees' Retirement System is committed to:

- *fulfilling its fiduciary responsibility by providing the highest quality of service to all members and plan sponsors; and*
 - *protecting promised benefits through prudent investing; and*
 - *ensuring reasonable expenses of administration.*

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in the meeting, or if translation assistance is requested, please contact the Clerk of the Board of Retirement at 805-568-2940.

Persons desiring to speak on any matter must complete and deliver to the Clerk a completed public comment form. The form is available at the conference room entrance prior to the meeting. Matters not listed on the agenda may be addressed at the public comment period.

Roll Call at **9:00 a.m.**

Pledge of Allegiance led by Chair

PUBLIC COMMENT

Receive public comment

INTRODUCTIONS

Chair recognizes speakers and guests.

Kickoff: **Gregory E. Levin, CPA** 9:10 a.m.
Chief Executive Officer of SBCERS

Morning Sessions

1. **Macroeconomic Presentations:** 9:15 a.m.

Alex Dryden
Global Market Strategist
J.P. Morgan

D. Nathan Sheets
Chief Economist and Head of Global Macroeconomic Research
PGIM Fixed Income

Moderator:
Matthias Bauer
Consultant
RVK, Inc.

MORNING BREAK – 10:45 AM

2. **Considerations in Systematic Equity Investing:** 11:00 a.m.

Savina Rizova, PhD
Co-Head of Research
DFA

LUNCH - 12:00 PM
Annual Board and Staff Picture prior to lunch

3. **Blockchain and the Transition to the Digital World** 1:30 p.m.

Panelists

Anthony Pompiano
Partner
Morgan Creek Digital Assets

Mark Yusko
CEO & CIO
Morgan Creek Capital Management
Managing Partner
Morgan Creek Digital Assets

Moderator
Nick Prince
Investment Associate
SBCERS

4. **Impact Investing and ESG in Private Equity:**

2:45 p.m.

Rick Needham
Partner
TPG Capital

AFTERNOON BREAK – 3:45 PM

5. **Hedgefund Education:**

4:00 p.m.

David Richter
Managing Director
Grosvenor Capital Management

Next regular meeting date is April 24, 2019