

SBCERS

Santa Barbara County Employees' Retirement System

REQUEST FOR SERVICE CREDIT PURCHASE CALCULATION

Date of Request: _____ Dept: _____

Member: _____ DOB: _____

Last 4 of SSN: _____ EMP ID: _____ Work Phone: _____

Email: _____ Cell Phone: _____

Please determine the eligibility and calculate the cost of purchasing previous county service credit for the following time periods.

TYPE OF SERVICE

(Check all that apply)

APPROXIMATE DATES

	BEGIN DATE	END DATE	IMPORTANT INFORMATION
<input type="checkbox"/> Extra Help	_____	_____	Must be EXH service worked prior to regular employment. EXH worked after joining SBCERS cannot be purchased.
<input type="checkbox"/> Medical Leave	_____	_____	Bona Fide return to work required to be eligible to purchase service credit.
<input type="checkbox"/> Redeposit (Contributions Previously withdrawn from System)	_____	_____	
<input type="checkbox"/> Layoff (if rehired within 12 months)	_____	_____	
<input type="checkbox"/> Family Medical Leave of Absence (FMLA) (After effective date April 4, 2023)	_____	_____	Family and Parental leave is eligible for purchase upon return to employment for a period of time at least equal to the period of leave. Example: a 6 month leave is eligible for purchase once the member has been back to work for 6 months. Additionally, the purchase requires the member pay both the employee and employer contributions, and interest.
<input type="checkbox"/> Parental Family Leave (After effective date June 28, 2022)	_____	_____	

Other Name(s) used during previous service: _____

Signature

Date

SBCERS uses payroll records provided by your employer to determine eligibility.

Completion of this form does not require you to purchase any service credit. Purchase of service credit can be accomplished via lump sum or payroll deduction. Requests are generally processed in the order received. Upon completion of the necessary research and calculations, a letter will be sent to you via US Mail to your home address on record. The letter will explain how much, if any, time is available for purchase, the cost of purchase, and available payment methods, and will include an election form as well as any documents or forms required for you to complete the purchase.